CAPETOWN ASSISTED LIVING BY AMERICARE

PROJECT #5470 RT



EXPEDITED LTC RENOVATION/MODERNIZATION APPLICATION

Applicant's Completeness Checklist and Table of Contents

Project Name: C	apetown Assisted Living by Americare	Project No: 5470 RT
Project Descrip	tion: New 16 Unit Memory Care Facility	1.00
Done Page N/A	Description	
Divider I.	Application Summary:	
\Box $\underline{1}$ \Box 1.	Applicant Identification and Certification (Form	n MO 580-1861).
□ <u>3</u> □ 2.	Representative Registration (Form MO 580-186	69).
□ 3-~ 1□ 3.	Proposed Project Budget (Form MO 580-1863) of costs.	and detail sheet with documentation
Divider II.	Proposal Description:	
□ <u> 5</u> □	Provide a complete detailed project description	1.
ロ <u>玄</u> ロ 2.	Provide a timeline of events for the project, fro project completion.	m the issuance of the CON through
□ ໒຺<u>Ⴈ,෦</u> ┥□ 3.	Provide preliminary schematic drawings for th	e proposed project.
□ <u>\$</u> □ 4.	Provide the existing and proposed gross squar	e footage.
□ <u>≰</u> □ 5.	Document ownership of the project site.	•
Divider III.	Community Need Criteria and Standard	ls:
□ <u>(72.</u> □ 1.	Indicate whether the proposed project is need code requirements of local, state or federal go	2 0
□ <u>12</u> □ 2.	Indicate whether the proposed project is need- licensure, certification or accreditation, which a loss of accreditation or certification.	
□ <u>12</u> □ 3.	Describe any operational efficiencies to be atta space and functions.	ained through reconfiguration of
□ <u>ハス/</u> ス□ 4.	Describe the methodologies used for determin	ing need.
□ Q_/乃 □ 5.	Provide the rationale for the reallocation of spa	and franctions

MO 580-2505 (02/13)



APPLICANT IDENTIFICATION AND CERTIFICATION

The information provided must match the Letter of Inte	ent for this project, without e	xception.	100			
1. Project Location (Attach additional pages as neces	sary to identify multiple project sites.)				
Title of Proposed Project Capetown Assisted Living by Americare	Project Number 5470 RT					
Project Address (Street/City/State/Zip Code)		County				
2915 Cape LaCroix Road / Cape Girardeau / MO / 637	701	Cape Girardeau				
	ree with previously submitted Letter	of Intent.)				
List All Owner(s): (List corporate entity.)	Address (Street/City/State/Zi	p Code)	Telephone Number			
Capetown Residential, LLC	214 N. Scott Street / Sikeston / Me	O / 63801	573-471-1113			
(List entity to be List All Operator(s): licensed or certified.) Addr	ess (Street/City/State/Zip Cod	el Teleph	one Number			
Capetown Residential, LLC	214 N. Scott Street / Sikeston / Me	O / 63801	573-471-1113			
3. Ownership (Check applicable category.)	74	 ***				
☐ Nonprofit Corporation ☐ Individua	l City	☐ Distric	t			
☐ Partnership ☐ Corporati	on 🗆 County	Other_	======			
4. Certification						
In submitting this project application, the applica	ant understands that:					
 (A) The review will be made as to the commapplication; (B) In determining community need, the Maconsider all similar beds or equipment (C) The issuance of a Certificate of Need (Cand CON statute; (D) A CON shall be subject to forfeiture for months after the date of issuance, unlet (6) months: (E) Notification will be provided to the CON (F) A CON, if issued, may not be transferred Committee. 	dissouri Health Facilities R within the service area; cON) by the Committee dependent of the committee	eview Committee (Compends on conformance liture on any approved by the Committee for any the project is abandoux except with the consent	mittee) will with its Rules project six (6) n additional six med; and t of the			
We certify the information and date in this applicate representative's signature below:	24008		nd belief by our			
5. Authorized Contact Person (Attach a Contact	ct Person Correction Form if different	from the Letter of Intent.)	302			
Name of Contact Person Pete Eichholz	Titl De	evelopment Assistant				
Telephone Number Fax Number 573-442-5277		E-mail Address peichholz@americareusa.net				
Signature of Contact Person MO 580-1861 (03/\dag{3})	Da	te of Signature	U.			



REPRESENTATIVE REGISTRATION

(A registration form must be completed for each pro	ject pres	ented.)
Project Name	-	
Capetown Assisted Living by Americare	5470 R	1
(Please type or print legibly.)		
Name of Representative	Title	
Pete Eichholz	Develo	ppment Assistant
Firm/Corporation/Association of Representative (may be different from below, e.g., law firm, consultant, other)	***	Telephone Number
Capetown Residential, LLC (Americare)		573-442-5277
Address (Street/City/State/Zip Code)		
3310 Bluff Creek Drive / Columbia / MO / 65201		
Who's interests are being represented?		
(If more than one, submit a separate Representative Registration Form for a Name of Individual/Agency/Corporation/Organization being Represented	each.)	Telephone Number
Traine of Individual/rigelity/corporation/organization bung represented		relephone Number
Capetown Residential, LLC (Americare)		573-471-1113
Address (Street/City/State/Zip Code)		
214 N. Scott Street / Sikeston / MO / 63801		31
Check one. Do you: Relati	onship t	o Project:
☑ Support	□ None	2
☐ Oppose	🛭 Emp	loyee
☐ Neutral	 Lega	l Counsel
	_	sultant
	☐ Lobb	ovist
Other Information:	_	er (explain):
		(esplain).
2. →4(C	38-1	
	-	
I attest that to the best of my belief and knowledge the testimony me is truthful, represents factual information, and is in complian which says: Any person who is paid either as part of his normal e support or oppose any project before the health facilities review con lobbyist pursuant to chapter 105 RSMo, and shall also register with facilities review committee for every project in which such person he whether such person supports or opposes the named project. The the names and addresses of any person, firm, corporation or associated registering represents in relation to the named project. Any person subsection shall be subject to the penalties specified in § 105.478, original Signature	ce with { mployme mmittee : h the sta as an in registrat viation th violatin	§197.326.1 RSMo ent or as a lobbyist to shall register as a iff of the health terest and indicate ion shall also include nat the person
MO 580-1869 (11/01)	×	6/2/17



PROPOSED PROJECT BUDGET

<u>scription</u>	<u>Dollars</u>				
STS:*	(Fill in every line, even if the amount is				
1. New Construction Costs ***	\$1,890,000				
2. Renovation Costs ***					
3. Subtotal Construction Costs (#1 plus #2)	\$1,890,000				
4. Architectural/Engineering Fees	\$60,000				
5. Other Equipment (not in construction contract)	\$350,000				
6. Major Medical Equipment					
7. Land Acquisition Costs ***	\$170,781				
8. Consultants' Fees/Legal Fees ***	\$10,000				
9. Interest During Construction (net of interest earne	ed) ***				
10. Other Costs ***					
11. Subtotal Non-Construction Costs (sum of #4 thr	ough #10\$590,781				
12. Total Project Development Costs (#3 plus #11)	\$2,480,781 **				
NANCING:					
13. Unrestricted Funds	\$2,480,781				
14. Bonds					
15. Loans	·				
16. Other Methods (specify)					
17. Total Project Financing (sum of #13 through #16	5) \$2,480,781 **				
18. New Construction Total Square Footage	11,976				
19. New Construction Costs Per Square Foot *****	\$15 1				
20. Renovated Space Total Square Footage					
21. Renovated Space Costs Per Square Foot ******					

^{*} Attach additional page(s) detailing how each line item was determined, including all methods and assumptions used. Provide documentation of all major costs.

^{**} These amounts should be the same.

^{***} Capitalizable items to be recognized as capital expenditures after project completion.

^{****} Include as Other Costs the following: other costs of financing; the value of existing lands, buildings and equipment not previously used for health care services, such as a renovated house converted to residential care, determined by original cost, fair market value, or appraised value; or the fair market value of any leased equipment or building, or the cost of beds to be purchased.

^{*****} Divide new construction costs by total new construction square footage.

^{******} Divide renovation costs by total renovation square footage.

Budget Detail Sheet

Construction Costs (\$1,890,000)

- -\$1,588,678 Construction Contract
- -\$166,106 Site Costs
- -\$12,154 Wall Covering
- -\$10,962 Spa Tub
- -\$78,470 Flooring
- -\$33,630 Window Treatments

Other Equipment (\$350,000)

- -\$9,303 Laundry Equipment
- -\$10,047 Linens
- -\$62,468 Major Kitchen Equipment
- -\$8,559 Kitchen Smallwares
- -\$50,539 Hskg, Sm App, Salon, Signs
- -\$62,120 Resident Room Furniture
- -\$128,241 Common Area Furniture
- -\$18,723 Artwork and Accessories

Divider II - Proposal Description

1. Provide a complete detailed project description

The accompanying Certificate of Need Application is submitted to obtain the Health Facilities Review Committee's approval to allow construction of a new 11,976 square foot building containing 16 new resident rooms. Capetown Assisted Living by Americare has 48 licensed beds, 20 of which will be allocated towards the new memory care building. It is projected that this project could finish by June 2017.

This building will meet the growing demand among Cape Girardeau's area seniors who require assistance with daily living activities and specifically need memory care assistance

The building will be located adjacent to the existing Capetown Residential, LLC building. A schematic plan is included with this application on page <u>\M</u>. A schematic site plan is included with the application on pages <u>6</u> and <u>M</u>.

The existing facility has 24 resident rooms. After construction Capetown Residential, LLC will contain 40 resident rooms. The licensed capacity will remain at a maximum of 48 residents.

2. Provide preliminary schematic drawings for the project

A preliminary plan is located on page <u>14</u>. A building floor plan for the existing facility is located on page <u>6</u>. A preliminary building floor plan for the proposed new 16 resident room building is located on page <u>1</u>. The numbers on the floor plans depict private versus semi-private rooms and add up to the existing license of 48.

3. Provide existing and proposed square footage

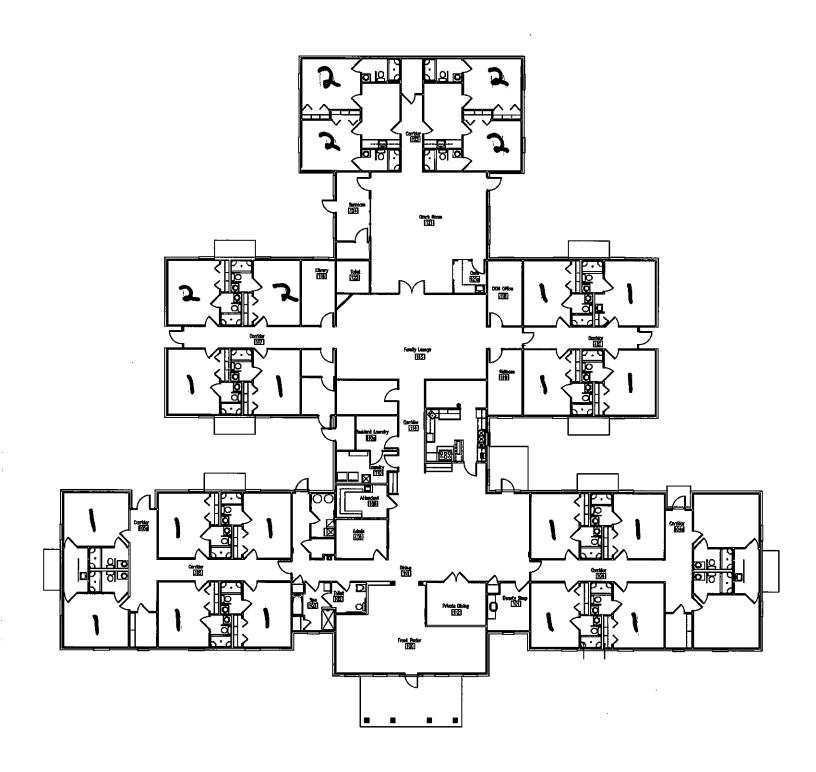
Existing Capetown Residential:

New Capetown Residential: \\,へてし

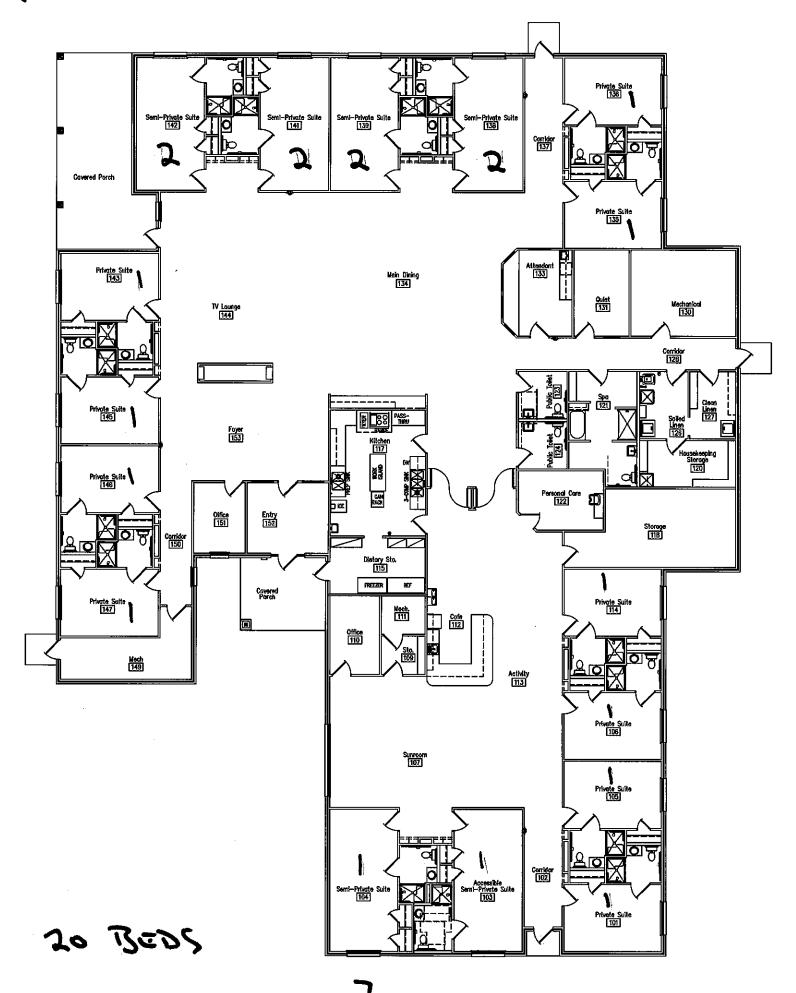
Total Square Footage:

4. Document ownership of the project site

A copy of the general warranty deed to Capetown Residential, LLC for the new building project is located on page _5. The warranty deed names RH Montgomery Properties, Inc. as the owner of the property on pages 3.



18 BED1



~2004-11338

REC FEE: \$30.00 PAGES: 3

JANET ROBERT, Recorder of Deeds, Cape Girardeau County MO, certify that this document was filed for record at 08:34AM and official seal affixed at Jackson, MO. 07/21/2004

JANET ROBERT Recorder of Deeds

Vicker Dreyer Deputy

CCA- 30 cmg.

Cape Girardeau County Abstract and Title Company, Inc. File No. 04200417

Missouri Corporation Warranty Deed

This Indenture, Made on 12th day of July, 2004, by and between RECTOR, WARDEN AND VESTRYMEN OF CHRIST CHURCH PROTESTANT EPISCOPAL CHURCH OF CAPE GIRARDEAU, a corporation, duly organized under the laws of the State of Missouri, as GRANTOR, and

R. H. MONTGOMERY PROPERTIES	, INC.,			
as GRANTEE, whose mailing address is:	P.O. BOX	1046		
_	SIKESTON	MD.	63801	
· · · · · · · · · · · · · · · · · · ·	7	West V		

Property Address: ROUTE W, CAPE GIRARDEAU, MO 63701

WITNESSETH: THAT THE GRANTOR, in consideration of the sum of Ten Dollars (\$10.00) and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, does hereby Grant, Bargain, Sell, Convey and Confirm unto GRANTEE, GRANTEE'S heirs and assigns, the following described lots, tracts and parcels of land situated in the County of CAPE GIRARDEAU and State of Missouri, to wit:

A part of the Northwest quarter of Section No. 23, Township 31 North, Range 13 East of the Fifth Principal Meridian, County of Cape Girardeau, State of Missouri being more particularly described as follows:

Commencing at a 1/2" Iron Pin at the Northeast corner of lot no. 1 of Cape La Croix Farms Subdivision as recorded in the land records of the County Recorder's Office in plat book no. 17 at page no. 12 said point also being in the centerline of County Road no. 620 from which point a 1" Iron Pipe at the Northeast corner of the northwest quarter of said section no. 23 bears N 88 degrees 44' 23" E, 1396.11 feet; Thence along the centerline of County Road no. 620 the following courses and distances: S 17 degrees 05' 43" E, 160.60 feet; Thence S 15 degrees 18' 23" E, 682.77 feet; Thence S 15 degrees 18' 59" E, 173.15 feet to a 1/2" Iron Pin and being the True Point of Beginning:

41 1

STATE OF MISSOURI



Matt Blunt Secretary of State

CORPORATION DIVISION

CERTIFICATE OF CORPORATE GOOD STANDING

I, MATT BLUNT, Secretary of State of the State of Missouri, do hereby certify that the records in my office and in my care and custody reveal that

RH MONTGOMERY PROPERTIES, INC.

was incorporated under the laws of this State on the 14th day of SEPTEMBER, 1981, and is in good standing, having fully complied with all requirements of this office.

IN TESTIMONY WHEREOF, I have set my hand and imprinted the GREAT SEAL of the State of Missouri, on this, the 8th day of AUGUST, 2002.

Secretary of State



OPERATING AGREEMENT OF Capetown Residential, LLC a Delaware Limited Liability Company

This Operating Agreement of Capetown Residential, LLC (the "Agreement") is adopted by the undersigned as the sole Member and the Board of Managers, for the purpose of forming and operating Capetown Residential, LLC as a Delaware limited liability company, and the undersigned Member and Board of Managers do mutually acknowledge and agree as follows:

1. DEFINITIONS.

The following terms, as used in this Agreement, have the following meanings:

- (a) "Board of Managers" means the person or persons appointed to serve as such from time to time in accordance with the terms of this Agreement.
- (b) "Capital Account" means the Capital Account maintained for each Member and Permitted Assignee in accordance with paragraph 4.02.
- (c) "Code" means the Internal Revenue Code of 1986, as amended and in effect from time to time, and any successor to such Code, and applicable Treasury Regulations thereunder.
- (d) "Company" means Capetown Residential, LLC, the limited liability company formed pursuant to this Agreement.
- (e) "Delaware Act" means the Delaware Limited Liability Company Act, Del. Code Ann. Tit. 61 Section 18-101, et seq., as amended and in effect from time to time, and any successor to such Act.
- (f) "Effective Date" means the date upon which the Certificate of Formation of the Company are delivered to the Secretary of State, as conclusively evidenced by the endorsement of the filing date on the articles of organization by the Secretary of State.
- (g) "Event of Withdrawal" means that a person ceases to be a Member of the Company for any one or more of the following reasons: (i) a transfer of the Member's entire interest in the Company in accordance with the terms and conditions of paragraph 6; (ii) in the case of an individual, his or her death or the entry by a court of competent jurisdiction of an order adjudicating him or her incompetent to manage his person or his estate; (iii) in the case of a Member that is a trust, the termination of the trust, but not merely the substitution of a new trustee; (iv) in the case of a Member that is a general or limited partnership, its dissolution; (v) in the case of a Member that is a corporation, the filing of articles of dissolution or the revocation of

842217-merge

9.14. Interpretation. In this Agreement, unless otherwise expressly provided for herein to the contrary, the singular form of a word includes the plural and vice versa.

Executed and dated this <u>IST</u> day of <u>APRIL</u>, 2002.

Capetown Residential, LLC

Jeff Sutton, the Sole Manager

RH Montgomery Properties, Inc., the Sole Member

Divider III - Community Need Criteria and Standards:

1. Indicate whether the proposed project is needed to comply with current facility code requirements of local, state, or federal governments.

No, this is not required by any code requirements.

Indicate whether the proposed project is needed to meet requirements for licensure, certification or accreditation, which if not undertaken, could result in a loss accreditation or certification.

No, this addition is not needed to meet these requirements.

3. Describe any operational efficiency to be attained through reconfiguration of space and functions.

This answer is from head of operations Jean Summers, "Experience has shown that the dementia unit sitting on the same campus with the ALF facility provides shared costs in Administrative oversight (second nurse / program manager) on campus. Cost effective purchasing and an ever improving care model for dementia residents has been developed by operations."

4. Describe the methodologies used for determining need.

A detailed copy of the monthly census of the current secured dementia unit owned and operated by Americare in the Cape Girardeau market is located on page $\sqrt{3}$. The secured unit has consistently been over 95% for the trailing 12 months. Being 100% is nearly unattainable as you will have discharges/deaths each month. This document proves a need for more units dementia units to be built in the Springfield market.

5. Provide rationale for the reallocation of space and functions.

The planned addition of the new 16 resident room building will be designed and constructed to meet all service and security expectations for residents with Alzheimer's disease and related dementia. The Cape Girardeau market has shown that private room demand is more significant than semi private demand, thus the existing facility has an excess supply of beds.

Date: Jun 1, 2017 Time: 14:11:18 CT User: Mike Landewee

ASI Americare (Corporate DB) Census vs Budget - By Rate Type Category Quarterly Census - Ending March 2017

Page # 1

Period Ending		Dec/14	Mar/15	Jun/15	Sep/15	Dec/15	Mar/16	Jun/16	Sep/16	Dec/16	Mar/17	AVG	YTD	
The Arbors at Auburn Creek	Alzheime	rs Assisted Li	iving										***************************************	11/1/200
		12	12	12	12	12	12	12	12	12	12	12	12	BUDGET MIX
Apartment	1.00	-	-[-	-		1	-	-	-	-	0.00	0.00	0.00 0.00%
Cottage (Teal)	1.00		-	-	-	-	-	-	-	-	-	0,00	0,00	0.00 0.00%
Cottage - Private	1.00	-		-	-	-	-	-	-	-	-	0.00	0.00	0.00 0.0094
Cottage - Semi-Prlv	0.50	-	-	-	-	-	-	-	-	-	_	0.00	0.00	0.00 0.00%
Cottage Two Bedrm (Teal)	1.00	-	-	-	-	-	-	-	-	-	-	0.00	0.00	0.00 0.00%
Patio Home - Private	1.00	-	-	-	-	7	-		-	-1		0.00	0,00	9.00 0.00%
Patio Home - Semi Private	0.50	-		-	-	-			-			0,00	0.00	0.00 0.00%
Private Room	1.00	6.55	6.32	6.32	6.59	6.95	7.79	8.33	8.58	7.32	6.76	7.15	6.76	7.00 \$3.85%
Semi-Private	0.50	10.35	9.99	9.48	9.45	9.79	7,21	5.00	5.66	7.22	9.44	5.36	9,44	6,00 46:15%
TOTAL	ľ	16.90	16.31	15.80	16.03	16.74	15.00	13.33	14.24	14,53	16.20	15,51	16,20	13.00 100.00%
WEIGHTED TOTAL	ľ	11.73	11.32	11.06	11.31	11.84	11.40	10.83	11,41	10.92	11.48	11.33	11,48	10.00
Total Unoccupied Rooms	ľ	0.27	0.68	0.94	0.69	0.16	0.60	1.17	0.59	1.08	0.52	0.67	0.52	30.000 30000
% of Units Occupied	ľ	97.74%	94.31%	92.17%	94.25%	98,69%	94.96%	90.25%	95.06%	91.03%	95.65%	94.41%	95.65%	
Budgeted % Occupied	ľ	83.33%	83.33%	83.33%	83.33%	83.33%	83.33%	83.33%	83.33%	83.33%	83.33%	83.83%	83.33%	
Admissions	ľ	4	3	4	3	3	2	2	5	4	5	3,50	444	
Discharges/Deaths	f	4	5	4	2	3	4	2	6	1	4	3.50	7 7	
Leaves/Room Reserves	ŀ	3	7	0	1	4	5	2	5	8	0	3,50	6	
Return from Leaves	ľ	4	4	0	1	3	3	3	5	6	0	2.90		

